**Project Summary Tables**

**SUMMARY TABLE: AREA OF INTEREST 1**

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| **Prime Recipient** | **Key Partners** | **Project Goals/Key Takeaway** | **Estimated Impacts** | **Related Existing Programs and Policies** | **Electric Utility Profile** | **Potential Leverage** | **Secondary Partners/**  **Stakeholders** |
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**Prime Recipient -** Applicant State

**Key Partners -** List Key Partners as identified in the proposal including State Key partners, as applicable.

**Project Goals/Key Takeaway –** Describe the proposal’s objective – what is the intended outcome/final product.

**Estimated Impacts –** List estimated annual impacts including dollar and energy savings, energy use reductions, and/or increased renewable generation in the State as a result of implementation of the policy or program.

**Related Existing Programs and Policies–** List existing programs and policies that will be affected by – or are relevant to –the project as proposed.

**Electric Utility Profile –** Indicate the number and type of electric generation units in the State (or region in the case of multistate applications). For example: # of coal-fired units and % of generation; # of natural gas units and % of generation; # of oil-fired units and % of generation; # of utility-scale renewable systems and % of generation.

**Potential Leverage -** Describe any potential for leveraging the project with existing public or private programs, initiatives or funding sources.

**Secondary Partners/Stakeholders -** List secondary partners and stakeholders who may be involved in the project but who do not have specific tasks identified in the proposal.

**SUMMARY TABLES: AREA OF INTEREST 2**

*Applicants in Area of Interest 2 need only complete the tables related to the topic for which they are applying.*

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| **TOPIC OF EMPHASIS 1: Enabling Financing Mechanisms for Public or Private Sector Energy Investment** | | | | | | | |
| **Prime Recipient** | **Key Partners** | **Target Markets** | **Project Goals/Key Takeaway** | **Estimated Impacts** | **Related Existing Programs and Policies** | **Potential Leverage** | **Secondary Partners/**  **Stakeholders** |
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**Prime Recipient -** Applicant State

**Key Partners -** List Key Partners as identified in the proposal including any other State partners, as applicable.

**Target Markets** – Identify the sector/s to be addressed and describe the target market size.Relevant information may include number of buildings, square footage, and aggregate energy consumption.

**Project Goals/Key Takeaway –** Describe the proposal’s objective – what is the intended outcome/final product – including an explanation of the type of policy or program to be pursued (energy savings performance contracting (ESPC), commercial property assessed clean energy (PACE), clean energy fund, green bank, qualified energy conservation bonds (QECB)s, etc.).

**Estimated Impacts –** List estimated annual impacts including estimated amount of funding mobilized, dollar and energy savings, energy use reductions, energy reliability, affordability and/or resiliency, and/or increased renewable generation in the State as a result of implementation of the policy or program.

**Relevant Existing Programs and Policies–** List existing programs and policies that will be affected by – or are relevant to – the project as proposed. These could include (but are not limited to), current commercial PACE legislation, ESPC standards, use of QEBCs, and/or clean energy fund infrastructure.

**Potential Leverage -** Describe any potential for leveraging the project with existing public or private programs, initiatives or funding sources.

**Secondary Partners/Stakeholders -** List secondary partners and stakeholders who may be involved in the project but who do not have specific tasks identified in the proposal.

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| **TOPIC OF EMPHASIS 2: Deploying Energy Performance Benchmarking and Disclosure** | | | | | | | |
| **Prime Recipient** | **Key Partners** | **Target Markets** | **Project Goals/Key Takeaway** | **Estimated Impacts** | **Related Existing Programs and Policies** | **Potential Leverage** | **Secondary Partners/**  **Stakeholders** |
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**Prime Recipient -** Applicant State

**Key Partners -** List Key Partners as identified in the proposal including any other State partners, as applicable.

**Target Markets –** Identify the sector/s to be addressed and describe the target market size.Relevant information may include number of buildings, square footage, and aggregate energy consumption.

**Project Goals/Key Takeaway –** Describe the proposal’s objective – what is the intended outcome/final product – including an explanation of the type of policy or program to be pursued (mandatory, voluntary, or hybrid).

**Estimated Impacts -** List estimated annual impacts including number of buildings and/or square footage to be covered by benchmarking and disclosure requirements, dollar and energy savings, energy use reductions, improved energy reliability, affordability and/or resiliency, and/or increased renewable generation in the State as a result of adopting energy performance benchmarking and disclosure requirements.

**Relevant Existing Programs and Policies–** List existing programs and policies that will be affected by – or are relevant to - the project as proposed.

**Potential Leverage -** Describe any potential for leveraging the project with existing public or private programs, initiatives or funding sources.

**Secondary Partners/Stakeholders -** List secondary partners and stakeholders who may be involved in the project but who do not have specific tasks identified in the proposal.

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| **TOPIC OF EMPHASIS 3: Standardizing Evaluation Measurement & Verification (EM&V) Processes** | | | | | | | |
| **Prime Recipient** | **Key Partners** | **Target Markets** | **Project Goals/Key Takeaway** | **Estimated Impacts** | **Related Existing Programs and Policies** | **Potential Leverage** | **Secondary Partners/**  **Stakeholders** |
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**Prime Recipient -** Applicant State

**Key Partners -** List Key Partners as identified in the proposal including any other State partners, as applicable.

**Target Markets –** Identify the sector/s to be addressed and describe the target market size.Relevant information may include number of buildings, square footage, and aggregate energy consumption.

**Project Goals/Key Takeaway –** Describe the proposal’s objective – what is the intended outcome/final product – including an explanation of the type of EM&V framework being pursued (independent, third-party Statewide evaluator; Uniform Methods Project M&V; regional group approach; etc.).

**Estimated Impacts -** List estimated annual impacts including dollar and energy savings, energy use reductions, and/or validate improved energy reliability, affordability and/or resiliency in the State as a result of implementation of the policy or program (i.e., by more accurately measuring energy savings).

**Relevant Existing Programs and Policies–** List existing evaluation, measurement and verification programs and policies that will be affected by – or are relevant to - the project as proposed.

**Potential Leverage -** Describe any potential for leveraging the project with existing public or private programs, initiatives or funding sources.

**Secondary Partners/Stakeholders -** List secondary partners and stakeholders who may be involved in the project but who do not have specific tasks identified in the proposal.

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| **TOPIC OF EMPHASIS 4: Partnering with Local Governments** | | | | | | | |
| **Prime Recipient** | **Key Partners** | **Target Markets** | **Project Goals/Key Takeaway** | **Estimated Impacts** | **Related Existing Programs and Policies** | **Potential Leverage** | **Secondary Partners/**  **Stakeholders** |
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**Prime Recipient -** Applicant State

**Key Partners -** List Key Partners as identified in the proposal including any other State or local government partners, as applicable.

**Target Markets –** Identify which market sectors the partnership is targeting – public, residential, commercial, utilities and/or industrial as well as any specific subsectors (multifamily, for example). If relevant, describe the market size of the sector(s). Information could include number of buildings or households, square footage, and aggregate energy consumption.

**Project Goals/Key Takeaway –** Describe the proposal’s objective – what is the intended outcome/final product.

**Estimated Impacts -** List estimated annual impacts including dollar and energy savings, energy use reductions, and/or validate improved energy reliability, affordability and/or resiliency in the State as a result of implementation of the policy or program.

**Relevant Existing Programs and Policies –** List existing programs and policies that will be affected by – or are relevant to - the project as proposed. These could include programs that support local governments in targeting underserved sectors (such as water or wastewater utilities, public housing, multifamily housing, small businesses, hospital or healthcare facilities, and/or community buildings such as recreation facilities or community centers).

**Potential Leverage -** Describe any potential for leveraging the project with existing public or private programs, initiatives or funding sources.

**Secondary Partners/Stakeholders -** List secondary partners and stakeholders who may be involved in the project but who do not have specific tasks identified in the proposal including local government partners.

**SUMMARY TABLE: AREA OF INTEREST 3**

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| **Prime Recipient** | **Technical Assistance Provider/s** | **Technical Assistance Type** | **Project Goals/Key Takeaway** | **Estimated Impacts** | **Potential Leverage** |
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**Prime Recipient -** Applicant State

**Technical Assistance Provider/s -** List the Technical Assistance Provider/s identified in the proposal.

**Technical Assistance Type -** Describe the type of technical assistance to be pursued as related to a specific formula work activity. For example, development of model legislative or regulatory language, development of program level guidance documents, clean energy market assessment, long term energy and/or resource planning, technical analysis of new or existing energy efficiency or renewable energy programs, etc.

**Project Goals/Key Takeaway –** Describe the objective of the technical assistance requested as related to an existing, or new, area of formula work.

**Estimated Impacts –** Describe the expected impact of the technical assistance requested as related to expanding the scope of existing, or developing new, formula work.

**Potential Leverage -** Describe any potential for leveraging the project with existing public or private programs, initiatives or funding sources outside of SEP.